

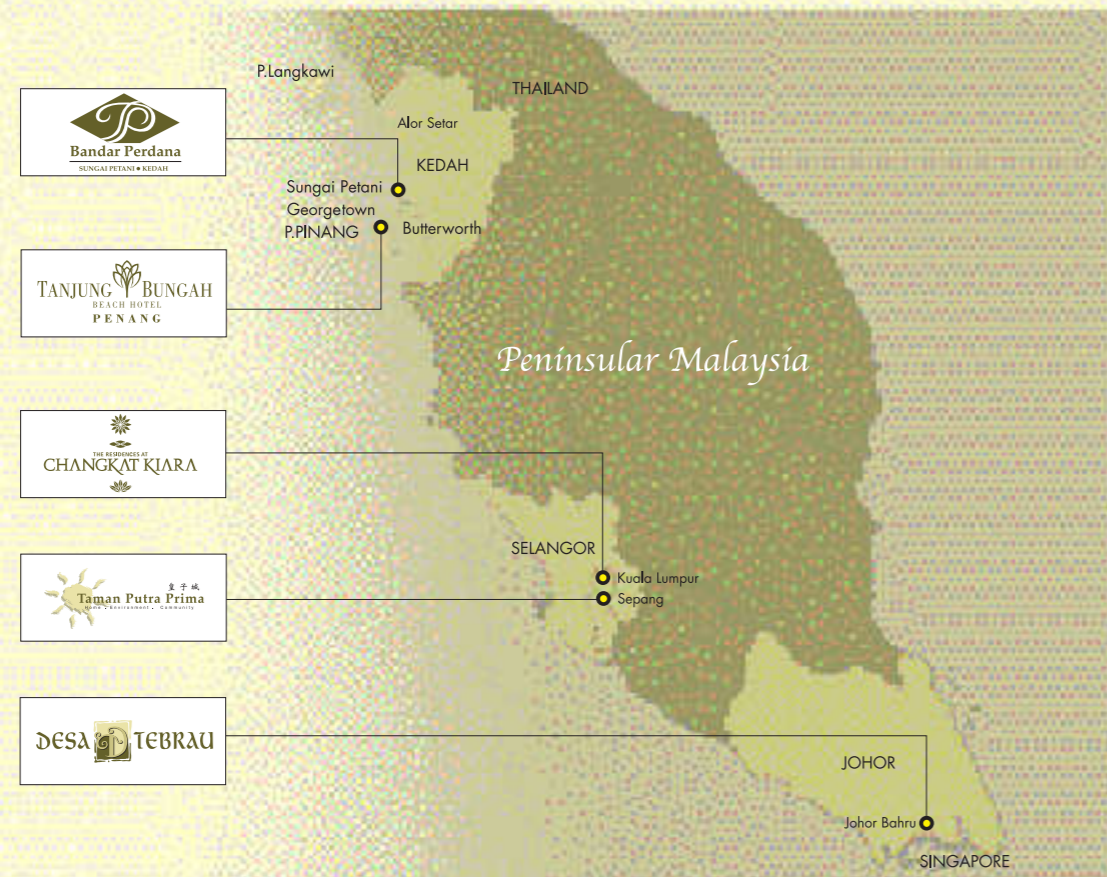
# P R O S P E C T U S



(Company No: 531086-T)

(Incorporated in Malaysia under the Companies Act, 1965)

[ [www.plenitude.com.my](http://www.plenitude.com.my) ]



**PLENITUDE BERHAD** (531086-T)

2<sup>nd</sup> Floor, No. 2 Jalan Sri Hartamas 8, Sri Hartamas, 50480 Kuala Lumpur. Tel : 03-6201 0051 Fax : 03-6201 0071



PUBLIC ISSUE OF 33,750,000 NEW ORDINARY SHARES OF RM1.00 EACH AT AN ISSUE PRICE OF RM1.60 PER ORDINARY SHARE PAYABLE IN FULL ON APPLICATION COMPRISING :

- 1,000,000 NEW ORDINARY SHARES OF RM1.00 EACH AVAILABLE FOR APPLICATION BY ELIGIBLE EMPLOYEES OF PLENITUDE BERHAD AND ITS SUBSIDIARIES;
- 28,000,000 NEW ORDINARY SHARES OF RM1.00 EACH BY WAY OF PRIVATE PLACEMENT TO IDENTIFIED INVESTORS; AND
- 4,750,000 NEW ORDINARY SHARES OF RM1.00 EACH AVAILABLE FOR APPLICATION BY THE MALAYSIAN PUBLIC

IN CONJUNCTION WITH THE COMPANY'S LISTING ON THE MAIN BOARD OF THE KUALA LUMPUR STOCK EXCHANGE

Adviser, Managing Underwriter and Underwriter

## CIMB

Commerce International Merchant Bankers Berhad

Company Number 18417-M

Placement Agent and Underwriter



**KUALA LUMPUR CITY SECURITIES SDN. BHD.**  
(Company Number : 126994-W)

"FOR INFORMATION CONCERNING CERTAIN RISK FACTORS WHICH SHOULD BE CONSIDERED BY PROSPECTIVE INVESTORS, SEE "RISK FACTORS" COMMENCING ON SECTION 6 HEREOF."

This Prospectus is dated 15 October 2003